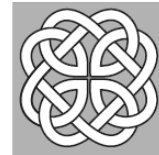


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## **PRESS RELEASE**

### **Acquisitions and Disposals in the European Produce Sector**

Oghma Partners LLP, the Food & Beverage focused corporate finance boutique, is pleased to announce a review of the UK produce sector and an analysis of M&A activity on a Pan-European basis.

Publication of the review of the Produce Sector is contained within Oghma's latest Food & Beverage Sector M&A review. Publication of the review will take place the week of 16<sup>th</sup> January and interested parties are asked to email the address below for a copy.

The UK Produce sector is worth £12.5bn at RSP. Close to 100 companies operate in the UK market with activities ranging from value-added processing to distribution leveraging key sourcing skills. The size of the companies operating within the sector is broadly spread with 25%+ of the companies in the sector turning over more than £100mn.

On a Pan European basis there have been ten notable consolidators of the sector over the last five years. A significant amount of deal activity has been cross border and, given the still fragmented nature of the sector, more cross border deals can be expected in due course.

Further detailed analysis of sector activity is available on publication; for more information on Oghma Partners services or to arrange an introductory or follow-up meeting visit our website or send us an email at the address below.

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