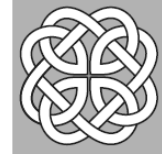


Oghma Partners LLP

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28th August 2012

Press Release

Sale of Dragonfly Foods

Oghma Partners LLP is pleased to announce its role as an advisor to the management of Dragonfly Foods from 2010-12 leading to the sale of the business to new investors.

Dragonfly Foods is an owner operated small vegetarian chilled food business supplying multiple retailers and smaller health food shops.

Over a two year period Oghma assisted the owners with positioning the business for sale, approaching potential buyers and preparing relevant documentation and advising on deal structure and terms as well as assisting with the appointment of legal advisors to the transaction.

For further information on the above transaction or details on Oghma Partners' services please contact:

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