OGHMA PARTNERS

Corporate Finance Advisors to the Consumer Industries

Press Release

16 October 2025

Oghma Partners advises the Shareholders of Burgess Farms (formerly known as Produce World) on a Management Buy-Out by the Existing Management

Oghma Partners, the Corporate Finance Advisors to the Consumer Industries, is today pleased to announce that it has advised the shareholders of Burgess Farms on the Management Buy-Out of the company by the existing management team. The deal is the latest in Oghma's expanding list of credentials in the Food & Beverage space.

Burgess Farms, which has been under the stewardship of the Burgess family since 1898, will now move into its next phase of growth under the existing senior management team. William, Andrew, and Jason Burgess, who are the fourth generation of the family to lead the business, are stepping down from the board, bringing the family's direct involvement in the business to a close.

The management team, led by CEO James Barker, will continue to run the company across its sites at Isleham in Cambridgeshire, Sutton Bridge in Lincolnshire, Houghton Estate in Norfolk, and Dalcross near Inverness. This Buyout, backed by Chiltern Capital, ensures continuity and operational stability, as the business looks to grow its market position, develop its sustainability credentials, and further invest in its supply chain and processing capabilities. The company is a major supplier to UK supermarkets.

Tim Owen, Partner at Oghma Partners, said: "It has been a pleasure working with the Burgess Farms shareholders on this transaction and it is our privilege to have supported a business with such history and presence in the fresh produce industry in the transition to the next exciting stage in its history. We are sure that the management team will continue to build on the Burgess Farms legacy and we wish the Burgess family all the best in their new endeavours."

PARTNERS: Tim Owen, Mark Lynch ASSOCIATE PARTNER: Carolyn Viney

Registered Office: 3rd Floor, 24 Old Bond Street, London W1S 4AP Registered in England and Wales No. OC344257, VAT No. 929 3882 76 $\,$

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The Shareholders were also advised on the transaction by Buckles (Legal), Roythornes (Legal), Saffery (Tax) and Interpath Advisory (Financial Due Diligence).

Oghma Partners continues to be one of the most active UK and European M&A advisors in the food industry. Some of Oghma's recent UK food sector deals have included the sale of Blakemans to Cranswick; advising the shareholders of Two Chicks on their sale to Eurovo; advising Paulig on the acquisition of Panesar Foods; advising the shareholders of Glendale Foods on their sale to Shallan Group; advising Delice de France on the sale of a stake in the business to Menissez; the sale of Good Food Wines to Kiril Mischeff; the sale of Holmes Seafoods to Brasmar; the sale of KTC to Endless; and the sale of Wrights Food Group to Compleat.

ENDS

Notes to Editors

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About Burgess Farms

Founded in 1898, Burgess Farms is a leading British grower and processor of root vegetables and

salads, serving major supermarkets and foodservice clients across the UK. Headquartered in East

Anglia, the business is committed to sustainable agriculture, innovation, and quality. It has been

run by members of the Burgess family for four generations.

About Oghma Partners

Based in London, Oghma Partners is an independent corporate finance advisory firm providing

acquisition, divestment and strategy advice to UK and Continental European consumer-focused

companies and investors. An eleven-strong team, offering a combined track record of over 100

successfully completed deals and award-winning industry research expertise, Oghma Partners is

ideally positioned to ensure its clients meet their corporate goals. The team includes members

with extensive investment banking experience gained in senior roles at leading global investment

banks. Oghma Partners combines the big bank tool kit with an old-fashioned client-focused

culture. For more information please visit us at www.oghmapartners.com

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